PTO Parental - Enter Accrual Element						
Purpose:	To add the PTO Parental accrual element to an employee's assignment, which will allow					
	them to accrue PTO Parental.					
Frequency:	When requested by the employee or notified of a qualifying event.					
Background/	Employee must be eligible to accrue PTO Parental.					
Prerequisites:						
Reference	Leave Administration Handbook					
Materials:	Paid Time Off Plan Series I					
	<u>Paid Time Off Plan Series II</u>					

Ac	tion:	Step(s):					
1.	Navigate to	a. Sign into the <u>Oracle Business Applications</u> .					
	Employee's	b.	b. Using an appropriate responsibility, access the Employee Record.				cord.
	Record						
2.	Navigate to the	a.	a. On the People Screen select the Assignment button at the bottom of the screen to				
	Employee's		access the Assignment Screen.				
	Assignment			Assignment			
3.	Date Track to	No	<b>Note:</b> The effective date should be $1/1/24$ or the employee's date of hire, whichever is				
	the Start Date	late	er.		-		
	for the	a.	. Select the Alter Effective Date button 🛅 at the top navigation bar.				
	Element	b.	Ent	er the Effective Date in DD-	MMM-YYY for	rmat.	
			Effective Date 10-JAN-2025				
		C	Sel	ect OK			
		<i>c</i> .					
				<u>o</u> k j			
4.	Navigate to the	a.	On	the bottom of the Assignme	nt Screen, select	the Entries b	utton.
	Element			Entries			
	Entries			Lines			
5.	Add a new	a.	Hol	d the down arrow on your k	eyboard until yo	ou reach the bo	ottom of the Element
	Element Line		Nar	ne list, which will allow you	to enter a new	element.	-
				⊏lement Name	lype	Costing	Reason
				PTO Non Worked Time	Recurring		
				JS_TAX_VERTEX	Recurring		
				Period Salary 1	Recurring		
						1	
5.	Enter the PTO	a.	On	the new element line, type t	he name of the a	ppropriate PT	O Parental Element.
	Parental		bas	ed on the employee's Assign	ment Category	and Standard	workweek:
	Element		i. If the employee's Assignment Category is Exempt - Regular enter <b>PTO</b>				egular, enter: <b>PTO</b>
			Parental EX.				
			ii. If the employee's Assignment Category is Non-exempt – Regular with a				ot – Regular with a
			37.5-hour Standard Work Week, enter: <b>PTO Parental NEX 37 Half</b> .				
			iii. If the employee's Assignment Category is Non-exempt – Regular with a				
				40-hour Standard Work	Week, enter: PT	<u>'O Parenta</u> l Ì	NEX 40.

		<i>Note:</i> If the incorrect element is entered it will impact the accrual rate and the				
		employee's ability to record PIO Parental accruais on their E-11me Report.				
		b. Select the Save 🧳 button at the top of the page.				
6.	Add a	<i>Note:</i> A Continuous Service Date should be added to all PTO Parental Elements,				
	Continuous	which should correspond with the start date of the element.				
	Service Date to	a. From the Element Entries screen, click the PTO Parental element to highlight the				
	the Element	entry, then select Entry Values.				
		PTO Parental EX Recurring				
		Entry Values Balance Grossup				
		b. Enter the Continuous Service Date in the Entry Values pop-up screen using DD-				
		MMM-YYYY format.				
		Continuous Service Date 01-JAN-2024				
		c. Select the Save button at the top of the page.				
7.	Run PTO	<i>Note:</i> This step must be followed if the PTO Parental element is being entered with				
	Parental	an effective date during a prior calendar year.				
	Carryover	a. Follow the steps outlined in the PTO Parental – Run Carryover Process				
	Process	document.				
Re	esult:	• The employee is able to view their PTO Parental balance through Self-Service after meeting the required waiting period.				
Ad	lditional	• Ensure the employee is aware of the process to request a leave of absence at your				
Co	onsiderations:	RF location.				
		• Ensure the employee is aware of the usage/approval of PTO Parental accruals.				
		• The employee will not be able to record PTO Parental on their E-Time Report				
		until the steps outlined in the <u>PTO Parental – Enter Approved Dates</u> have been completed.				
Qı	estions?	Contact <u>HRA@rfsuny.org</u>				