

## Terms & Conditions

Category	Term Name	Description
<b>Billing Instructions</b>		
	Advance Payment	Advance payment amount is:
	Billing NYS	Needs BSROE with a NYS Standard Voucher & Invoice Detail Report
	Billing Rate	F and A billing (if different); rate is
	Billing Reimbursement Rate	Billing reimbursement rate is:
	Billing Responsibility	Billing Location:
	Email Invoice	Invoices must be sent via email only.
	Invoice Copies	Numbers of invoice copies:
	Limitation of Funds	Award is subject to the Limitation of Funds Clause
	NYS AIDS Institute Award	NYS AIDS Institute Award, use correct manual billing forms.
	Payment per Patient	Payment made on a per Patient Basis via Campus Submission
	Special Billing	Billing per each:
	Unexpended Balance: keep	Do not return unexpended balance.
	Unexpended Balance: return	Return unexpended balance.
<b>CO Initiatives</b>		
	CO Initiatives - Other	CO Initiatives - Other
	EIR	SUNY Entrepreneur-In-Residence Program
	NoE	Networks of Excellence
	NoE 4E	4E - Energy, Environment, Economics and Education
	NoE 4E SS	4E - Summer Scholars
	NoE AaH	AaH - Arts and Humanities
	NoE Brain	Brain
	NoE Brain SS	Brain - Summer Scholars
	NoE Health	Health
	NoE MAM	MAM - Materials and Advanced Manufacturing
	NoE TLA	TLA - Teaching, Learning and Assessment
	Pres Fellow	Presidential Fellows
	Rsch Collab	Research Collaboration
	STEM Passport	STEM Research Passport
	STEM URE	STEM Undergraduate Research Experiences
	Sustainability	SUNY Sustainability Fund
	TAF	Technology Accelerator Fund
	TTO	RF Funded TTO Regionalization
<b>Certifications Required</b>		
	Animal: pending	Animal certification required, but not received.
	Animal: received	Animal certification received from IACUC.
	BioHazard: approved	BioHazard approved
	BioHazard: pending	BioHazard pending
	Controlled Substance: approved	Controlled Substance approved
	Controlled Substance: pending	Controlled Substance pending
	Human Subjects: exempt	IRB Reviewed; exempt from Human Subjects approval requirement.
	Human Subjects: pending	Human subject certification required, but not received.
	Human Subjects: received	Human subject certification received from IRB.

Category	Term Name	Description
	Radioactivity: approved	Radioactivity approved
	Radioactivity: pending	Radioactivity pending
	Recombinana DNA: eExempt	Recombinant DNA certification not required.
	Recombinant DNA: pending	Recombinant DNA certification required, but not received.
	Recombinant DNA: received	Recombinant DNA certification received from IRB.
<b>F &amp; A Costs</b>		
	Disallow IDC Over Budget	Disallow IDC Over Budget
	F and A Rate	F and A rate is:
	F&A Not Allowed	No F&A allowed per the sponsor.
	F&A Recovery: None	No F and A recovery, waived amount is:
	F&A Update	F&A update at beginning of fiscal year
	Recovery: Limited Amount	F and A limited recovery; waived amount is:
	Recovery: Limited Rate	F and A limited recovery; full rate is:
	Recovery: None	No F and A recovery
	Requires manual F&A calc	Requires manual F&A calculation
<b>Major Project</b>		
	Admin Salary	Administrative and clerical salaries specifically indicated in proposal and or budget.
	Complex travel arrangements	Require making travel and meeting arrangements for large number of participants for conferences and seminars
	Extensive data accumulation	Involve extensive data accumulation, analysis and entry, surveying, tabulation, cataloging, searching literature and reporting
	Geographically inaccessible	Geographically inaccessible to normal departmental administrative services, research field sites that are remote from campus
	Large complex research centers	General Clinical, Primate, Environmental, or Engineering Research Centers or other that entail assembling and managing teams of investigators
	Not Applicable	Award reviewed and major project not applicable.
	Other	Other extenuating circumstances
	Production of large reports	Preparation and production of manuals and large reports, books and monographs (excluding routine progress/technical reports)
	Project-specific database	Requiring project-specific database management, individualized graphics, manuscript preparation, protocols, multi-investigator coordination
	Request Pending	Award awaiting a response / justification pending
	Verified	Award reviewed and major project verified ? not applicable and justification provided

Category	Term Name	Description
Miscellaneous	ARRA	This award is issued under the American Recovery and Reinvestment Act of 2009 and is subject to special terms and conditions specified in the award notice.
	ARRA Infrastructure	This ARRA award has an infrastructure component.
	American Made	Whenever possible, the recipient should purchase only American made items.
	Automatic Renewal	Eligible for automatic renewal or extension.
	Budget Flexibility All Lines	Budget Flexibility Allowed on All Budget Lines up to the following percentage
	Budget Flexibility OTPS Only	Budget Flexibility Allowed on OTPS Budget Lines up to the following percentage
	CED (014)	014 SUNY Center for Economic Development (CED)
	CNSE ID For G450 Reporting	CNSE ID For G450 Reporting
	COVID-19 Clinical Research	This is for COVID-19 Clinical Research that is not funded by the CARES Act.
	COVID-19 Non-Clinical Research	This is for COVID-19 Non-Clinical Research that is not funded by the CARES Act.
	Carry Forward - Allowable	Unobligated balance may be carried over to the next budget period without prior approval.
	Carry Forward - Unallowable	Carry forward of unobligated funds is not allowed.
	Carry Forward Prior Approval	Carry over of unobligated balance into the next budget period requires prior approval.
	Checks	All checks for deposit into this account must be made payable to The Research Foundation of SUNY
	Cost Acct. Standards	Per the Federal Cost Accounting Standards, funds may not be expended for: secretarial/clerical costs; office supplies; postage; xeroxing; or telephone costs unless included and approved in the detailed budget.
	EDGAR Applicable	EDGAR is applicable.
	EDGAR Not Applicable	EDGAR is not applicable.
	Evergreen Clause	An Evergreen Clause (Automatic Renewal) allows for an agreement to continue for a defined period if the existing agreement is not renegotiated or properly cancelled within a specified time
	Expanded Authorities	This grant is subject to Expanded Authorities.
	FCO Extension	For Computer Only extension of termination date.
	FDP Extension	FDP Grantee Approved No-Cost Extension.
	Federal Demonstration Project	This grant is awarded under the terms and conditions of the Federal Demonstration Partnership Phase VI ( <a href="http://thefdp.org">http://thefdp.org</a> )

Category	Term Name	Description
	Federal Terms and Conditions	This grant is awarded under the federal standard Research Terms and Conditions ( <a href="http://nsf.gov/publications/pub_summ.jsp?ods_key=rctc">http://nsf.gov/publications/pub_summ.jsp?ods_key=rctc</a> )
	Firm Fixed Price	This is a Firm Fixed Price Award.
	Fixed Price	This grant is subject to a one YR No Cost Ext under the F/P Campus Policy
	Foreign Travel	U. S. Flag Carriers Must be Used to Foreign Destination or, in the Absence of Through Service, to the Farthest Interchange Point
	Immediate Payment	This grant's suppliers should be paid immediately.
	NASA	The Department of Defense and Full-Year Appropriation Act; and the Consolidated and Further Continuing Appropriation Act of 2012 restrict the use of funds for bilateral activities with China or any Chinese-owned company.
	Non-Resident Aliens	Prior to engaging a non-resident alien as an independent contractor/consultant, contact Sponsored Project Services for payment and taxation procedures. Failure to do so may result in payment rejections or delays.
	Not Expanded Authorities	This grant is not subject to Expanded Authorities.
	Omnibus	Notice of Legislative Mandates Contained in the FY2000 Omnibus Appropriations (see attached)
	PSA Additional Funds	Pending sponsor approval of additional funds.
	PSA Ext and Additional Funds	Pending sponsor approval extension and additional funds.
	PSA Extension	Pending sponsor approval extension
	PSA Principal Investigator	Pending sponsor approval of change in principal investigator.
	PSA Reduction	Pending sponsor approval reduction of funds.
	PSA Transfer	Pending sponsor approval transfer of funds.
	Program Income	Program income is gross income earned by the awardee organization that is direct activity or earned as a result of NSF or other Funding.
	Project At-Risk	Additional Project established At-Risk pending award notice receipt.
	Publication Waiver	Per contract, there is a publication waiver clause.
	Publications	All publications resulting from grant research should acknowledge support of the sponsor
	RCR	Responsible conduct of research (RCR) requirements apply.
	Rebudgeting Allowed	Award has the flexibility to rebudget between DC and IDC
	Rebudgeting Allowed on DC	Award has the flexibility to rebudget between Direct Cost Items.
	Rebudgeting Not Allowed	Award does not have the flexibility to rebudget between DC and IDC.
	SNAP	This grant is subject to the Streamlined Noncompeting Award Procedures (SNAP).

Category	Term Name	Description
	Title to Equipment	Title to equipment shall vest with the Sponsor
	Uniform Guidance	This award is subject to the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards (Uniform Guidance).
<b>SUNY IFR</b>		
	SUNY IFR	Salary Reimbursement to SUNY