

Research Foundation for SUNY Information Services Department

RF Report Center November 2017 Release Notes

Release Notes

Below is a summary of the RF BI Service Requests that are in the most recent release for the RF Report Center. This release moved into the production environment on Saturday, December 2nd, 2017.

Category	Description	Service Request Numbers	
Enhancement	Subject Area - Property Control - columns GBV and NBV changed to NUMERIC. This allows calculations to be performed on the fields.	348667	
Enhancement	 Data element "Credit Card M/WBE Supplier" has been added to the following subject areas and folders: Subject Area: Accounts Payable Invoice Distribution Folder: AP Invoice Distribution Subject Area: Accounts Payable Invoice Check Distributions Folder: AP Invoice Check Distribution 	341355	
Bug	Subject Area: Grants Snapshot: Folder: Project and Project Task: Data Element: Project Number and Task Number – The data elements were causing the cash related facts in award level return 0.00 or empty for all rows returned. Issue has been resolved. The cash related fact data elements impacted were: ATD Cash Applied FYE Cash Applied FYE Cash Applied FYE Cash Applied Change % Mago FYE Cash Applied Change % Yago FYE Cash Applied Change % Yago FYE Cash Applied Change Mago FYE Cash Applied Change Mago FYE Cash Applied Change Mago SMO Cash Applied	346830	
Bug	UB Campus Export HRDATA file: Organization Name has been corrected.	349135	

If you have any questions in regards to the above-listed release notes, please contact the Data Services team by sending an email to <u>rfreportcenter@rfsuny.org</u>

Future Releases to RF Report Center

Visit the <u>RF Report Center page</u> on myRF to obtain the most current release schedule and Report Center information and resources.

RF RC Release 05 November FY18



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Thank you for your continued support as we continue to enhance the RF Report Center to provide a robust analytical tool for the user community.

Report Center Tip and Tricks

Setting multiple sorts to an Analysis

Have you ever had to the need to sort on multiple columns within an analysis but was not sure how to set the precedent order?

Here is a step by step on how to add a multi sort order to your analysis

1. Select data field that you want to be the primary sort item:

Select to the right of the field you wish select sort preference.



Note there is now a sort icon before the field name:

Award	Project	Project Tasks
 🚯 Award Number 🗮	📄 Project Number 🗮	目 Task Number 🗮



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2. Select the second field in the priority of sort:

Select to the right of the field you wish select sort preference with the Add option as highlighted below Selected Columns

Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the button next to its nar

Award Project	II ,	Project Tasks			
	¢	Sort >		Sort Ascending	
	fG	Edit formula		Sort Descending	
		Column Properties		Add Ascending Sort	
□ Filters	9	Filter		Add Descending Sort Clear Sort	
Add filters to the analysis criteria by clicking	×	Delete		Clear All Sorts in All Columns	, or t
Filter pane header. Add a saved filter by clic		Save Column As	ung	to name in the catalog pane.	1

Note the column now has a sort icon and in addition the sort order of the columns is displayed. So in this example the analysis will sort first by award and then by project.

	Double click on column names in the Subject Areas pane to add them to the analysis. Once adde column's properties, formula and filters, apply sorting, or delete by clicking or hovering over the						
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