

Day One

SESSION DESCRIPTIONS

8:30AM -
10:00AM

Registration
Exhibitors Showcase

King Street
Courtyard

9:00AM -
10:00AM

Entertainment: University at Albany Chorale

King Street
Courtyard

DIRECTOR OF CHORAL STUDIES & LECTURER
Michael Pfitzer

SOPRANOS
Britney T. Baffoe, Jessica Blocher, Margarita Chopenko, Madeline Cohen, Karen Cortez, Kimberly Davis, Bria Hall, Zahrea Hill, Rose Honold, Clara Lee, Yisuen Lin, Kiersten McDonald, Bonnie Pozza, Daniela Reyes, Marlyn Rosario, Diana Vogt, Nancy Yule

ALTOS
Emily Burnell, Jiyun Choo, Gillian Crescent, Malaika Dewes, Catherine Frenkel, Zigu Guo, Tina Haq, Myohee Kim, Zhuohang Li, Malya McKay, Evelyn Sarno, Samantha Streeter, Tiffany Wang, Cheyane Wang

TENORS
Christopher Robert, Alexx Wehrich

BASSES
Elarm Anyidono, Chris Carmack, HuaKun Han, Jung Seok Kim, Tony Leva, Kevin Maloney, Mat O'Brien, Matthew Osime, Justin Perong, Tyler Yox, Chris Zeh

9:00AM -
10:00AM

Location
Varies

Focus Group Meetings

- Benefits & HRO Focus Group Meeting – *The Lodge*
- Accounts Receivable Focus Group Meeting – *Shaker Room*
- AP/PO Focus Group Meeting – *9 Fort Orange*

9:00AM -
10:00AM

Town Hall

Challenges & Best Practices with Cost Sharing

Projects requiring cost share are getting more and more complex to manage. Campuses must become more pro-active and thorough when identifying cost share required by a sponsor. This session will explore the life cycle of cost sharing, from commitments during proposal development to maintaining compliance through closeout, and is meant to be an open discussion on cost share policy, management, reporting, and third-party contributions. This session will be a cost sharing hot topics discussion led by:

JAY BARCLAY
*Assistant Director of Finance,
Interim Operations Manager
SUNY System Administration*

LISA GILROY
*Assistant Vice President
for Sponsored Programs
Binghamton University*

REGINA BUSCHMANN
*Grants & Contracts Coordinator
RF Central*

PAULETTE ZIFF
*Assistant Director of Operations
University at Buffalo*



UNIVERSITY AT ALBANY CHORALE

WELCOME & KEYNOTE WEDNESDAY, APRIL 3 • 10:00AM – 10:45AM

10:00AM

Welcome and Symposium Kick-Off

10:15AM

King Street
Ballroom

JEFF M. CHEEK
President & CEO
The Research Foundation for SUNY

GRACE WANG, Ph.D.
Senior Vice Chancellor for Research and Economic Development
State University of New York

10:15AM

Keynote: Expanding SUNY’s Research Enterprise

10:45AM

King Street
Ballroom



GRACE WANG, Ph.D.
Senior Vice Chancellor for Research and Economic Development
State University of New York

BREAKOUT ONE WEDNESDAY, APRIL 3 • 11:00AM – 12:15PM

11:00AM

The A-Z of RF Contracting Challenges

12:15PM

8 King
Street

An overview of contracting challenges in the sponsored programs arena starting with the basics of sponsored program contracting and issues facing newbies, to tips and traps to avoid. Discussion will include Sponsored Research Agreements (SRAs), Material Transfer Agreements (MTAs), Data Use Agreements (DUAs), and Non-Exclusive Royalty-Free (NERFs).

CHRIS ASHLEY
General Counsel and Secretary
RF Central

SCOTT SHURTLEFF
Director, Sponsored Programs Services
RF Central

JEFF HOROWITZ
Contracts Administrator
University at Albany

11:00AM

Challenges in Human Resources Management at Comprehensive Colleges

12:15PM

Shaker
Room

This session will be a facilitated discussion group with sponsored program and HR professionals regarding current people practices on campuses. The “grey” issues that we often deal with are not always governed by a policy or procedure. Come join this robust conversation with campus and central office staff to resolve questions you may have or to bring forward an HR best practice. Some topics will include dealing with seasonal employees and staff recruitment and retention tips.

BETSY COLÓN
Grants Management Associate
SUNY Geneseo

SANDY MOSHER
Human Resources Officer
SUNY College at Brockport

MARIE MCDOWELL
HR Associate
RF Central

11:00AM
–
12:15PMFort Orange
Ballroom

Pre, Prost & Post: Using a Coordinated Model Between Sponsored Programs and Research Compliance to Facilitate an Effective Workflow

Research Compliance involvement from grant submission (pre), to initial award (“prost”), to award term and close-out (post) facilitates a culture of compliance by the entire enterprise. Pre-Award Review creates an early awareness of the Research Compliance function and culture. Prost Review ensures starting off on the right foot by continuing the awareness of identified responsibilities of compliance and promoting a culture of responsive and timely customer service and research integrity. Post-Award Review keeps all involved on the compliance course through the integration of collaborative compliance oversight by Sponsored Programs and Research Compliance supporting regulatory adherence by the PIs and institution. Cradle to grave coordination supports the needs of faculty, students, committees, and administrators. This model allows for the identification and management of internal correlative activities; cross training and staff development; enhanced post approval monitoring; and improved compliance committees management, engagement, and development.

JEFF M. CHEEK
President & CEO
Research Foundation for SUNY

MARCUS D'URSO
Research Committee Coordinator
SUNY Oswego

NANCY LEWIS
Assistant Vice President for Research Compliance
Binghamton University

TERRELL RABB
Regulatory Affairs Administrator
University at Albany

DONNA SCUTO
*Associate Vice President for
Sponsored Programs Administration*
Buffalo State College

11:00AM
–
12:15PM

The Lodge

Patent Pools & Joint Licensing Programs

Universities often enter into licenses where their Intellectual Property – sometimes jointly owned by others – is licensed to one or more licensees on a bilateral basis. But there are a number of ways in which patent holders have joined together to license large groups of patents, often through an intermediary, to many licensees. These mechanisms are often used where interoperability – such as in the Consumer Electronics space – is important. This session will present the history and motivation of Patent Pools and Joint Licensing Programs and will give some examples, including terms.

STEVEN WOOD
PANEL MODERATOR
Associate Director of Innovation and Entrepreneurship
RF Central

DAN ABRAHAM
Vice President, Science and Business Strategy
MPEG LA

JIM ALOISE
Assistant Vice President & Director of Strategic Initiatives • Columbia Technology Ventures
Executive Director • PowerBridgeNY, a Cleantech Proof of Concept Center

MATT MROZ
Director, Enterprise Technology Transfer
RF Central

NICK WEBB
Managing Director
Sisvel UK

11:00AM
–
12:15PM

Town Hall

Working with all Generations

Based on the research of Jennifer Deal from the Center for Creative Leadership, this class will surprise and challenge your thinking about generations while simultaneously helping you become more understanding of others and more effective at working with people of all ages.

JENNA LEHR
Learning & Development Manager
RF Central

ELLEN LIBERATORI
Director of Grants and Sponsored Programs
SUNY Delhi

JENEETA O'CONNOR
Deputy Compliance Officer
RF Central



GENERAL SESSION WEDNESDAY, APRIL 3 • 1:30PM – 2:15PM

1:30PM
-
2:15PM

King Street
Ballroom

Sponsored Programs Funding in a Changing World

Matt Hourihan will walk us through the proposed White House FY2020 budget, including the major drivers for change and where we might be headed in regard to federal funding initiatives for research.



MATT HOURIHAN
Director, R&D Budget and Policy Program
American Association for the Advancement of Science

BREAKOUT TWO WEDNESDAY, APRIL 3 • 2:30PM – 3:45PM

2:30PM
-
3:45PM

8 King
Street

Export Controls: Current Issues & Recent Developments

Have you been wondering how export controls and international collaborations intersect? Come spend an hour with us and we will discuss international collaborations and considerations for agreements, visitors, travel, and shipments in this increasingly complex international environment.

SUSAN GASPARO
Assistant Director for Research Compliance, Export Compliance Officer
Stony Brook University

ALEXIS PHILLIPS
Compliance Assistant
RF Central

SCOTT SHURTLEFF
Director, Sponsored Programs Services
RF Central

2:30PM
-
3:45PM

Town Hall

PACS/Huron Grants & Agreements Modules: Best Practices and Lessons Learned

You are not alone! Reach out to colleagues for advice. There is no need to reinvent the wheel. Panelists will briefly share how they rolled out PACS and highlight the best practices/lessons learned. This is an open forum discussion for all participants to ask questions and share experiences.

JESS BERG
Sponsored Programs Associate
Buffalo State College

ROBIN POWERS
Business Systems Manager
RF Central

TANJA DEMAURO
Director of Sponsored Programs
Binghamton University

SHARON RAY, CRA
Assistant Director, Sponsored Program Administration
University at Albany

ANNA HARTZ
Manager of Enterprise Wide Support
RF Central



2:30PM
-
3:45PM

2 King
Street

AAUW (American Association of University Women) Salary Negotiations Workshop

AAUW's research on the gender pay gap shows, one year out of college, women are already paid significantly less than men. Women who work full time take home 80 cents for every dollar a full-time male worker is paid. AAUW Work Smart is designed to help you negotiate for a new job, raise, or promotion. In every workshop you'll gain confidence in your negotiation style through facilitated discussion and role-play.

LAUREN DONOVAN
Assistant Director, STEM Smart
Stony Brook University

KATE MALIA
Director, Human Resources
RF Central

2:30PM
-
3:45PM

Fort Orange
Ballroom

Challenges in Post-Award Administration

Post-Award administration covers a multitude of issues and topics. As sponsored programs administrators, we are charged and challenged with maintaining post-award compliance in a world of ever-changing regulations, all while ensuring good stewardship of funds and providing a supportive and enabling environment to help ensure researcher success. This session will focus on key components that affect award management and financial compliance, specifically the new Uniform Guidance Procurement Standards that went into effect July 1, 2018 and meet MWBE requirements. There will also be an opportunity for participants to share current challenges and good practices. SUNY's state wide MWBE director will begin the session by sharing regulatory information and describe how to build a strong waiver package.

NICK MARINI
Purchasing Associate
University at Albany

APRIL PANZER
MWBE Program Analyst, University-Wide MWBE Program
SUNY System Administration

DAVE MARTIN
Associate Director of Finance
RF Central

PAM SWANIGAN
Director, University-Wide MWBE Program
SUNY System Administration

MEG MORAN
Manager, Accounts Payable & Purchasing
RF Central



GENERAL SESSION WEDNESDAY, APRIL 3 • 3:45PM – 5:00PM

3:45PM
-
4:15PM

King Street
Ballroom

Oracle Upgrade 2020: What to Expect and How It Will Impact Our Business

Helping business system end-users understand the changes that an Oracle upgrade will bring can assist the campuses in planning activities and identifying potential impact on their processes. This session will provide an overview of changes by module coming in the next upgrade scheduled to begin in early 2020.



JANICE LYNG
Business Systems Manager
RF Central



PAUL MANLEY
Director, Business Applications
RF Central



ROBIN POWERS
Business Systems Manager
RF Central

4:15PM
-
5:00PM

King Street
Ballroom

Celebrating Outstanding Performance & Service Recognition

Day Two

SESSION DESCRIPTIONS

8:00AM - 9:00AM
Fort Orange Square
Breakfast
Exhibitors Showcase

BREAKOUT THREE THURSDAY, APRIL 4 • 9:00AM – 10:15AM

9:00AM - 10:15AM
The Lodge
PACS/Huron Compliance Modules:
Best Practices and Lessons Learned
You are not alone! Reach out to colleagues for advice, no need to reinvent the wheel. Panelists will briefly share how they rolled out the PACS Compliance Modules and highlight the best practices/lessons learned. An open forum discussion for all participants to ask questions and share experiences.

ANNA HARTZ
Manager, Enterprise-Wide Support
RF Central
GARRETT KINNE
Business Systems Analyst
RF Central

NANCY LEWIS
Assistant Vice President for Research Compliance
Binghamton University
TERRELL RABB
Regulatory Affairs Administrator
University at Albany

9:00AM - 10:15AM
8 King Street

Human Research, Clinical Trials, and Opportunities for Growth
This session will begin with a discussion about recent regulatory changes which fall under the purview of IRB oversight, which may impact the role and shared responsibilities of sponsored research administrators. Attendees will learn about key regulatory changes stemming from the revised Common Rule, NIH Single IRB review requirements, FDA/NIH Clinical Trial requirements, and European Union General Data Protection Requirements. The presentation will cover concrete examples on how the Downstate IRB collaborates with their investigators and sponsored research administrators to ensure human research protections and compliance within the research enterprise.
The second part of this session will explore SUNY’s opportunity for growth in industry sponsored clinical trials research and how as a system we are mobilizing to grow in this area. The session will also look to prepare sponsored programs and compliance administrators for this growth, by looking at the changes at each step for industry sponsored clinical trials, from first contact to closeout, focusing on how all staff involved can best work together to ensure the protection of human subjects.

PAM ANDERSON
Associate Director of Operations, Clinical Research Office Post-Award and Financial
University at Buffalo
KIM BRUNTON
Associate Director of Operations, Clinical Research Office Post-Award and Financial
University at Buffalo

ELLEN KELLY
Associate Director for Strategy & Planning
RF Central
KEVIN NELLIS
Executive Director, Human Research Protections and Quality Assurance
Downstate Medical Center

MARY LOU WATSON
Director of Clinical Research Initiatives
Upstate Medical Center

9:00AM - 10:15AM
Town Hall

Best Practices and Approaches in Working With Industry
With flat or declining federal research budgets expected, campuses will need to expand collaboration with industry sponsors. This panel will discuss the current state of activity across the system, effective F&A recovery and some best practices from campuses experimenting with new structures and models.

ESTHER EAGAN
Associate Director of Contracts
University at Buffalo
JENNIFER MANDINA
Contracts Manager
University at Buffalo

JEFF SCHIEDER
Director of Pre-Award
University at Buffalo
SCOTT SHURTLEFF
Director of Sponsored Programs Services
RF Central

MATT MROZ
Director, Enterprise Technology Transfer
RF Central

9:00AM
-
10:15AM

4 / 6 King
Street

Addressing Incivility in the Workplace

This session focuses on the changing boundaries in today’s workplace, where colleagues, clients, and even vendors feel free to vent their concerns, frustrations, and outright judgment on each other, resulting in an increasingly uncivil workplace. Join us for a discussion on identifying disrespectful behavior, its sources, and how to proactively address it in the workplace to create a more civilly aware work environment that encourages respect for each employee.

Objectives:

- Define incivility and its sources
- Explain how uncivil behaviors can occur in person and on line, including social media’s role
- Practice how to respond to an uncivil/disrespectful behavior in a calm, professional manner

ELAINE ANGELO
Performance Consultant
ProKnowledge, LLC

9:00AM
-
10:15AM

2 King
Street

Audit Alert: Federal OIG Crashing the Symposium

We all have questions on how to navigate the federal audit landscape to ensure we are providing the most effective oversight and management of federal programs. Let’s get the right answers from the people who know it best!

This session will bring together the SUNY research community and HHS OIG to answer your most burning questions on recent federal audit findings across higher education, OIG audit workplans and areas of focus, audit processes and best practices.

STEVEN DEGROFF
Senior Auditor
US Department of
Health and Human Services

RYAN FARRELL
Vice President, Internal Audit
RF Central

TIFFANY FRIGULETTO
Senior Auditor
US Department of
Health and Human Services

GLENN H. RICHTER
Assistant Regional Inspector General for Audit Services
US Department of Health and Human Services

SHARON SEALY
Director, Pre-Award Operations
Downstate Medical Center

10:30AM
-
11:30AM

King Street
Ballroom



GENERAL SESSION THURSDAY, APRIL 4 • 10:30AM – 12:00PM

Leading in Transition



MARK SAINE
Senior Director, Client Leadership Solutions
TIAA

This session investigates how leaders help their teams navigate change and will include a discussion of how to foster the behaviors that result in successful transformations.

Mark Saine is the Senior Director of Client Leadership Solutions at TIAA. Mark supports clients by helping them build leaders internally who are prepared to take on increasingly complex roles and manage the demands of a rapidly changing environment. He provides leadership development services including workshops, retreats, consultation and coaching.

11:30AM
-
12:00PM

King Street
Ballroom

Chancellor's Address



KRISTINA M. JOHNSON
Chancellor
The State University of New York

BREAKOUT FOUR THURSDAY, APRIL 4 • 12:15PM – 1:30PM

12:15PM
-
1:30PM

2 King
Street

Research Compliance Officers Roundtable: How Do You Do What You Do Well?

This session will be an in-depth, detailed discussion of real-time and emerging challenges faced by research compliance officers on campuses, including: an update from SUNY System on GDPR Compliance; compliance with NIH regulations; and managing conflicts of interest involving SBIR/STTR awards and faculty start-ups.

SANDRA CASEY
Deputy General Counsel
SUNY System Administration

JENEETA O’CONNOR
Deputy Compliance Officer
RF Central

ADAM HANEY
Assistant Counsel
SUNY System Administration

DAVID SCHOENHAUT
Director, Office of Technology Commercialization
Downstate Medical Center

SHOSHANA MILSTEIN
*Associate Vice President of Compliance and
Audit Services, HIPAA Privacy Officer*
Downstate Medical Center

JOSHUA B. TOAS
*Vice President of Compliance and
Chief Compliance Officer*
RF Central

12:15PM
-
1:30PM

Town Hall

Collaboration On Campus: How to Successfully Engage with Internal and External Customers

With an ever-changing research environment, we consistently face challenges requiring collaboration with our customers, from faculty to sponsors to administrative colleagues. This session will highlight successful partnerships between sponsored programs and departmental staff at UAlbany in resolving a variety of complex problems arising during the life cycle of a sponsored project. It will include a discussion on successful strategies and common pitfalls as well as audience participation through a guided discussion of case studies.

STEFAN BROOKS
Research Administrator
University at Albany

SHARON RAY, CRA
Assistant Director Sponsored Programs Administration
University at Albany

ASHLEY CARBINO
Research Administrator
University at Albany

DORIS ROMAND
Departmental Administrator, School of Public Health
University at Albany

JERRY GAURILOFF
Director, Post Award Services
University at Albany

BENJAMIN SHAW, PH.D.
Associate Dean of Research, School of Public Health
University at Albany



12:15PM
-
1:30PM

The Lodge

Why, Why, Why: Your Mission Before Submission

Learn how the NSF I-Corps Program has transformed the commercialization of academic research. Explore how to leverage the foundational principals of I-Corps to submit competitive grant proposals in any field of research

TANYA WAITE
PANEL MODERATOR
Partnership Manager
RF Central

OLGA PETROVA
*Technology Licensing Associate,
Program Director of XCEED*
Binghamton University

ANNE BALDWIN
Director of Sponsored Research
SUNY Geneseo

MARC SEDAM
*Associate Vice Provost for Innovation and New Ventures,
Managing Director, UNHINNOVATION*
University of New Hampshire

BRAD LASALLE
President and Co-Founder
Ferric Contrast

12:15PM
-
1:30PM

4 / 6 King
Street

Employee Relations Case Studies for HR Practitioners, Supervisors and Emerging Leaders

In this interactive session designed for HR practitioners, supervisors and emerging leaders, we will examine case studies in real life employee relations issues to provide practical steps on how supervisors and HR can partner to handle sensitive issues and those involving the complex intersection between RF and SUNY.

ALLISON GOTTLIEB
Associate Counsel
RF Central

BRYAN PRESTON
Benefits and Leave Manager
University at Albany

KATE MALIA
Director, Human Resources
RF Central