



THE RESEARCH FOUNDATION
The State University of New York

SAMPLE

Supporting Statement for IRS Form W-9

People's Republic of China

Name: Chang Lee

Activity: Student – Study and Training while gaining experience

Amount qualifying for exemption:

- Amount \$ 5,000

Tax Payer Identification Number: XXX-XX-XXXX

Residency for Tax Purposes:

I have met the qualification for residency for tax purposes:

- Permanent Resident (Green Card Test) _____
- Resident Alien (Substantial Presence Test) √

Tax Treaty Country& Article:

- Treaty US - China
- Article Article 20 (c)

I am filing this supporting statement to IRS Form W-9 to claim the income tax treaty exemption available under the exception to the “Savings Clause” found in the US – China income tax treaty.

Sign Here _____ Date _____