

Research Foundation for SUNY Information Services Department RF Report Center April 2017 Release Notes

## **Release Notes**

Below outlines the RF BI Service Requests that were addressed in the most recent release for the RF Report Center. This release was moved into the production environment on Saturday, May 6, 2017.

Category	Description	Service Request Numbers
Enhancement	Performance Improvement: Grants Snapshot – Financial Reporting subject area – New data elements in Fact – Financial Aggregation folder were designed to replace the existing data elements used in the following dashboards and drills:  1. Key Financial Indicator – Award Accounts Receivable Deficits, and drills 2. Key Financial Indicator – Award Expenditure Cash Position, and drills 3. Key Financial Indicator – Committed Funds, At Risk, Suspense Award Level, and drills 4. Key Financial Indicator – Over Expended Awards, and drills  This enhancement has improved performance on the above dashboards.	333389
Enhancement	Performance Improvement: Subject area: Grants Snapshot – Prior to this enhancement, all data elements within the Grants Snapshot subject areas were part of the monthly snapshot process. This practice caused unnecessary rows to be created for data elements that could not be changed in the EBS applications or were not updated within a month. This practice was causing performance issues. This enhancement changed that practice to only snapshot data elements if there was a changed data element during the month. The data elements located in the following folders are affected by the new process.  Award  Award Principal Investigator  Award Team  Project  Project Principal Investigator  Project Tasks  Sponsor  Task Principal Investigator	333390



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Enhancement	Performance Improvement: Subject area: Grants Snapshot - The following dashboards contained a data element that caused poor performance. This data element was replaced with a new data element called Award Group Type.  Dashboard: Key Financial Indicators (KFI) Tab: Key Financial Reports  Dashboard: Sponsored Programs Activity Reports (SPAR) Tab: Expenditure by Sponsor Campus Tab: Expenditure by Sponsor All Campuses	333390
Enhancement	New data element Job Roll Up was added to the following subject areas to provide the ability to distinguish assignments between Faculty, Student, and Project Support:  Subject Area: Grants Snapshot – Financial Reporting: Folder: Job Roll Up. Subject Area: Grants Snapshot – Operational Data Store: Folder: Assignment. Subject Area: Post Award Management: Folder: Job.  New data elements FYE Job Roll Up Count Award Level by Purpose Type and FYE Job Roll Up Count Task Level Purpose Type were added to the following subject area to provide the ability to capture job count data:  Subject Area: Grants Snapshot – Financial Reporting: Folder: Fact – Financial Reporting Folder.	335548
Bug	Subject Area: Grants Snapshot: Folder: Award Team and Project Team: Data Element: Full Name – The data element was not returning in the correct format as "Last Name, First Name". This issue has been corrected.	343976

If you have any questions in regards to the above listed release notes, please contact the RF Report Center team by sending an email to <a href="mailto:customerservices@rfsuny.org">customerservices@rfsuny.org</a>.



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## **Coming Soon to RF Report Center**



#### May Release:

#### Enhancements:

- Subject Area: Human Resources Operational Data Store: Folder: Assignment Assignment Field Location data will be added.
- Subject Area: Human Resources Operational Data Store: Folder: Pay Proposal Data elements will be modified to capture all changes.
- ➤ Subject Area: Human Resources Operational Data Store: Folder: Human Resources Details Discretionary Award Date will be added.
- ➤ Subject Area: Human Resources Operational Data Store: Folder: Work Region Exempt Work Region and NYS Minimum Wage will be added

#### Bugs:

- Subject Area: Human Resources Operational Data Store: Folder: Assignment Extra Information: Data Element: Work Schedule Data element is returning incorrect data. This issue will be fixed.
- ➤ Subject Area: Account Payables Invoice Check Distribution Invoice Number 008505T was returning incorrect distribution amount. This issue will be fixed.
- ➤ Incorrect link between Award 23516 and Project 1004901. This issue will be fixed.

Please visit the announcements section of the RF Report Center page in myRF to view a full list of items included in the release.

Thank you for your continued support as we continue to enhance the RF Report Center to provide a robust analytical tool for the user community.