

KEY: **Blue** = complete **Yellow** = watch/discuss **Green** = progressing according to plan **White**: Chartering/Planning **No fill**: Not started **Black** Canceled or moved **TEXT - Red** = missed milestones; **Green** = met milestones; **Black** = upcoming milestones

SUNY Research and Innovation Strategy													
Strategies	RF Fiscal Year 2017 Operating Plan – June (see reverse side for project budgets)											Key Performance Indicators (KPIs)	
	FY 2017 Q1			FY 2017 Q2			FY 2017 Q3			FY 2017 Q4			
	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	June	
<ul style="list-style-type: none"> Hire more research-performing faculty in high priority areas Help faculty to write and submit proposals, especially to federal sponsors Provide faculty with efficient and effective sponsored program administration Develop International partnerships 	PACS (Robert) SEE INTERNAL QA REPORT FOR SCHEDULE ANALYSIS 12/20/17 (orig. 12/31/2016)											<ul style="list-style-type: none"> Sponsored Program Expenditures Sponsored Programs Organized Research Expenditures. Number of Proposals by Campus 	
	MyRF (Jeff) 11/29 (orig. 9/30, 11/5) Technical project components complete 6/30 Training/Change Management training materials and training Oracle Portal Analysis (moved to FY2018) 6/30 (orig. 10/31/15;5/31/16)												
	Manager Self Service (Kathleen) Moved to FY2018 E-time Reporting (Kathleen) 3/31 requirements and SOW 4/30/2018 (orig 7/2017)												
	HR Regulatory Requirements (Kathleen) Research Symposium (Kathleen) COMPLETE 5/31												
	Networks of Excellence workshops (Cathy) Moving to SUNY System Leadership Academy (Kathleen) Feb program launches 12/17/17												
	Succession Planning (Kathleen) Canceled Class. Of PostDocs (Kathleen) COMPLETE 6/30												
	FLSA (Kathleen) 8/31 communication/toolkits/memos 10/1 Oracle System changes done ON HOLD as Per Injunction 6/30												
	Clinical Trials Alliance (Cathy) Moving to SUNY System Comps/Techs Research Growth (Robert) Moving to SUNY System Effort Reporting (Kathleen) Charter for FY2018 project												
<ul style="list-style-type: none"> Develop strategic relationships with industry and foster business development and job creation 	Patent Policy (Heather) 10/5 software guidelines/templates 11/23 policy effective Oracle/Inteum Integration (scoping) 12/2018											<ul style="list-style-type: none"> Business and Industry Expenditures Invention Disclosures U.S. Patent Applications Filed U.S. Patents Issued License and Option Agreements Executed Royalty Income from Licensing New Start-ups Formed to Commercialize SUNY Technologies Number of Operational Startups SUNY-born Technologies, Products, and Services Publicly Available Number of New Inventors by Fiscal Year Number of Innovations Licensed or Optioned by Fiscal Year Dollar value of sponsored research expenditures for/on clinical trials (APLU) 	
	Start-up Capital Connection (Heather) 6/30 MOUs signed 6/30												
	TAF (Heather) COMPLETE 6/30												
	SUNY Turbo Pilot (Heather) 6/30												
	Innovation Database (Heather)												
<ul style="list-style-type: none"> Expand SUNY students' participation in research 	Grad Student NIH Proposal Support (Kathleen) COMPLETE 6/30											<ul style="list-style-type: none"> Undergraduate and Graduate Students Paid on Sponsored Programs 	
<ul style="list-style-type: none"> Core Business Support 	Fringe Benefit Imp (Kathleen) 8/1-8/31 retiree meetings 10/3-12/31 Aon health exchange open enroll 12/31 RF group coverage ends Spring 2017 System changes and testing for Tier V 1/31/2018											<ul style="list-style-type: none"> Efficiency Metrics 	
	Measurable Continuous Improvement (Jeff) currently chartering 1/30 Vendor calls complete 2/28 Feb BoD meeting 5/4 May BoD meeting 8/31/207												
	Campus Risk Profile/Investment Inc (Emily) 8/31/2017												
	Agency Staffing Services (Chris) Moving to FY2018 Date RF Website Improvements (Peter) 6/23 broken links fixed 9/30												
	KPIs (Cathy) COMPLETE 5/5 (2/28) Report Center –performance (Jeff) 5/6 (2 SRs) 7/30 (1 SR) 7/2017												
	Return on Investment (Cathy) COMPLETE 6/30 (orig. 3/30) SciQuest Western NY SUNY project/RF-side work in planning TBD												

Project Budgets

Initiative/Program	Investment	Allocated (funds are allocated when a project charter is approved by leadership)	Expended
Agency Staffing Services (moved to FY2018)	\$35,280	No - sweeping	\$0
Campus Risk Profile/Investment Income Distribution Review	\$0	N/A	N/A
Classification of Postdoctoral Trainees	\$0 + \$38,000 change order = \$38,000	Yes	\$9,467
Clinical Trials Infrastructure	\$20,000	Yes – rolling over to SUNY Sys.	\$3,814
Comprehensive and Technology College Research Growth	\$25,000	No – rolling over to SUNY Sys.	\$0
Effort Reporting	\$34,250	No	\$0
E-time Reporting	\$0 new dollars in FY 2017 Total project budget is \$350,000 to be paid back by campuses starting in FY 2018.	Yes	\$199,461
Fair Labor Standards Act (FLSA)	\$34,800	No - sweeping	\$0
Fringe Benefit Implementation	\$120,270 (<i>charged to fringe pool</i>)	N/A	?
Graduate Student NIH Proposal Incentive	\$20,000	Yes	\$21,236
HR Regulatory Requirements	\$11,800	No	\$0
Innovation Database	\$0	N/A	N/A
KPIs	\$0	N/A	N/A
Leadership Academy	\$19,250	Yes	\$15,059
Manager Self Service Support for Current Campuses (moved to FY2018)	\$64,000	No	\$0
Measurable Continuous Improvement	\$200,000	No	\$0
myRF	\$0 new dollars in FY 2017 + \$15,600 change order = \$15,600	N/A	\$0
Networks of Excellence (NoE) - Workshops/Collaboration	\$125,000	No – rolling over to SUNY Sys.	\$0
Patent Policy Implementation	\$54,400	Yes	\$0
Pre-Award and Compliance System (PACS)	\$0 new dollars in FY 2017 Total project budget is \$6.5 million to be paid back by campuses starting in FY 2018.	Yes	\$4,832,092
Report Center –Performance	\$83,000	Yes	\$62,390
Research Symposium	\$50,000 + \$18,000 change order = \$68,000	Yes	\$66,574
Return on Investment	\$0	N/A	N/A
RF Website Improvements	\$0 + \$8,000 when chartered = \$8,000	N/A	\$0
SciQuest Western NY	\$63,750	Yes	\$4,075
Start-up Capital Connection	\$0	N/A	N/A
Succession Planning (CANCELED)	\$0	N/A	N/A
SUNY Turbo Pilot	\$0	N/A	N/A
Technology Accelerator Fund (TAF)	\$250,000	Yes	