

Release Notes

These Initial Release notes cover the Enhancements / Defects that were resolved as part of the Adoption phase applied to SUNY PACS shared production instance January to March 2017. Release notes will also be posted on SUNY PACS page on the RF website.

Category	Module	Description	* Reference Number
Defect	Agreements	Error returned when selecting Agreement Type of "Other". Removed Hide/Show Functionality for box " If other, please describe: " and replaced with asterisk * (Required) that only applies when selecting an agreement type of "Other".	342900
Enhancement	Agreements	"Reviewer" First and Last Name added to workspace with ability to sort and filter.	32330
Enhancement	Agreements	Remove MTA question from Agreement Upload page.	32331
Enhancement	Agreements	Question added on General Information page below Contracting Party: "If Federal Flow Through, select Prime Sponsor".	32403
Enhancement	Agreements	On page MTA Material Description for Outbound MTAs Question #7 is now mandatory with a red asterisk "Have you filed a technology disclosure in the technology transfer office related to these materials?" .	32404
Enhancement	Agreements	Applied asterisks to represent required fields on pages: MTA Recipient Information (for Outbound MTAs) and MTA Provider Information (for inbound MTAs)	32405
Enhancement	Agreements	Separation of duties between Agreements Reviewer and Agreements Manager Roles.	32406
Enhancement	Agreements	Applied Validation rules in smart forms for Material Transfer Agreement and Data Use Agreement Types (Additional Information page Question #3a no longer allows user to enter manually an "Other group" unless "Other" is selected.	32458
Enhancement	COI	Campus can configure whether CITI training is required or not. If training CITI Training is required then a hard stop exists for users who CITI training isn't valid. Hard stop due to CITI Training data not being valid is removed.	32612
Enhancement	COI	On Notes to Discloser Page language has changed: Change second paragraph to read "Principal investigators should ensure that any staff, students, or other employees who participate in the design, conduct, or reporting of research, complete a COI disclosure form. Additionally, anyone engaged in any sponsored program, whether or not involving research, must complete an annual disclosure form. Disclosures must	32613

		also be updated during the year whenever interests change".	
Enhancement	COI	Language on Training and education page is now a campus customizable text page. The campus is required to provide this text.	32614
Enhancement	COI	PI access to Ancillary Review has been removed.	32615
Enhancement	COI	Annual Certification Assurance and Certification page 3rd bullet text has been changed. "I will provide any additional information as requested by my campus."	32616
Enhancement	Common	Email Addresses From and To ability to specify per module.	32617
Enhancement	IRB	New Notification: Anyone with a role of IRB Director or IRB Coordinator will receive an email when a review is submitted for ancillary, designated or Committee.	32556
Enhancement	IRB	New Notification: IRB Coordinator will receive notification when they are assigned to a study.	32557
Enhancement	IRB	Designated Reviewer has Private functionality. PI no longer will be able to see who designated reviewer was or any of the D.R. comments.	32553
Enhancement	IRB	Designated Review Determination form change- Approval and Effective dates need to be editable on Designated Review form like they are on Committee Review form	32328
Enhancement	IRB	Study submit form changes to text.	30826
Enhancement	IRB	Study team member attestation function needs to be configurable by campus.	30692
Enhancement	IRB	Designated Reviewer needs to use campus people picker and not be limited to committee members.	32336
Enhancement	IRB	Ancillary review list of values for individuals should use the campus people picker and not the manually maintained Ancillary Reviewer list	32337
Enhancement	IRB	Manage Ancillary Reviews –Need Ancillary Review Emails to be sent when the reviewer is assigned - not when study is submitted	32552
Enhancement	IRB	Modify IRB Meeting agenda template to include Reviewers/Presenters	32338
Enhancement	IRB	New Notification: Anyone with a role of IRB Director or IRB Coordinator will receive an email when a study is submitted by PI.	32555

* Reference number could be either a Vendor or RF Service Request.

Note: These Release Notes cover updates that have occurred to the production environment for all campuses except University at Buffalo and Stony Brook University. Communication for changes to University at Buffalo and Stony Brook University will be handled by their campus.

If you have any questions in regards to the above listed release notes, please contact the **SUNY PACS** team by sending an email to customerservices@rfsuny.org.