

Release Notes

Below is a summary of the RF BI Service Requests that are in the most recent release for the RF Report Center. This release moved into the production environment on Saturday, October 28rd, 2017.

Category	Description	Service Request Numbers
Enhancement	Subject Area: Usage Tracking: Folder: Time – Remove the timestamp on the Start Date data element to make the data results cleaner.	345720
Enhancement	<p>Data elements “NYS AIDS Institute Award” and “NYS AIDS Institute Award Value” have been added to the following subject areas and folders:</p> <ul style="list-style-type: none"> • Subject Area: Post Award Management: Folder: Terms and Conditions • Subject Area: Account Receivables – Aging: Folder: Terms and Conditions • Subject Area: Account Receivables – Receipts: Folder: Terms and Conditions • Subject Area: Award Management – Installments: Folder: Terms and Conditions • Subject Area: General Ledger – Balances: Folder: Terms and Conditions • Subject Area: Grants Snapshot: Folder: Terms and Conditions • Subject Area: Grants Snapshot – Award Credit Distribution: Folder: Terms and Conditions • Subject Area: Grants Snapshot – Project Credit Distribution: Folder: Terms and Conditions • Subject Area: Grants Snapshot – Financial Reporting: Folder: Terms and Conditions 	345722
Enhancement	<p>Data element “Assignment Work Region” has been added to the following subject areas and folders:</p> <ul style="list-style-type: none"> • Subject Area: Human Resources – Operational Data Store: Folder: Assignment • Subject Area: Human Resources – Benefit Enrollment: Folder: Assignment • Subject Area: Human Resources – Labor Distribution: Folder: Assignment <p>Data element “Work Region Minimum Wage” has been added to the following subject areas and folders:</p> <ul style="list-style-type: none"> • Subject Area: Human Resources – Operational Data Store: Folder: Work Region – Assignment 	341355

Enhancement	<p>Subject Area: Post Award Management: Folder: Award Notes – Data element “Award Notes” results were returning slowly on dashboards analyses. Index element “Seq Num” was added to the dashboard analyses to improve performance. The following Dashboard pages were impacted:</p> <ul style="list-style-type: none"> • Dashboard: RF Activity Interface Reporting: Tab: APT Inquiry/Administrative Inquiry: Award Information Page • Dashboard: Principal Investigator: Tab: My Grants: Award Information Page 	347618
Bug	<p>Subject Area: CO Reporting – Snapshots: Folder: Fact – Risk Tolerance – Data element Over Expended was returning incorrect data. This issue has been corrected.</p>	349257
Bug	<p>Subject Area: COEUS – Proposal Credit Distribution: Folder: Fact – Credit Distribution – Data element “Pct Calc Finan” and “Pct Calc Recog” was returning data with two decimal points, which caused the rounding of data. This issue has been corrected.</p>	347424
Bug	<p>Subject Area: Grants Snapshot: Folder Task Principal Investigator – Data Element Task Principal Investigator was not returning data. This issue has been corrected.</p>	347304

If you have any questions in regards to the above-listed release notes, please contact the Data Services team by sending an email to rreportcenter@rfsuny.org

Future Releases to RF Report Center

Visit the [RF Report Center page](#) on myRF to obtain the [most current release schedule](#) and Report Center information and resources.

Thank you for your continued support as we continue to enhance the RF Report Center to provide a robust analytical tool for the user community.



Report Center Tip and Tricks

How to Search for Data Elements or Folders in an Analysis

Have you ever run into the situation that you cannot find the data element you are looking for in a large number of folders? Well, don't panic next time, because the search function in RF Report Center will help you, and save you a lot of time and frustration.

Here are some tips that can help you to master the search function.

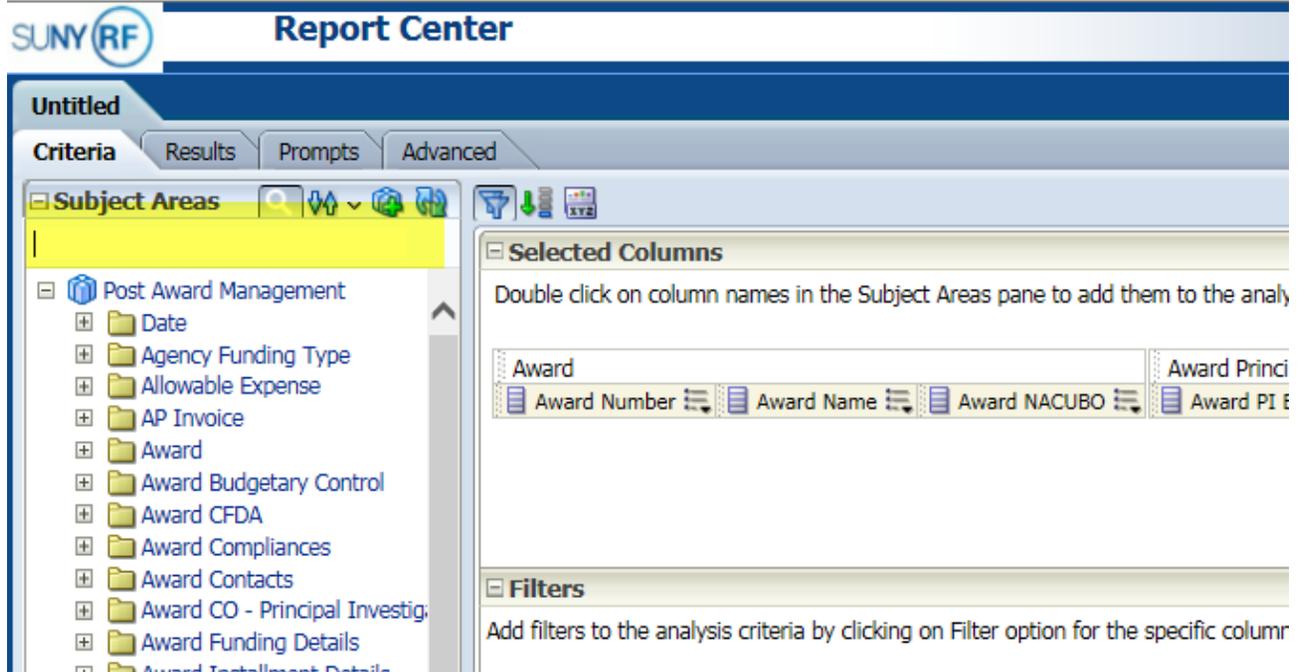
1. Where do I find the Search function?

When creating or editing an analysis, under the criteria tab, there is a magnifying glass icon above the list of folders and data elements. That is the search button.

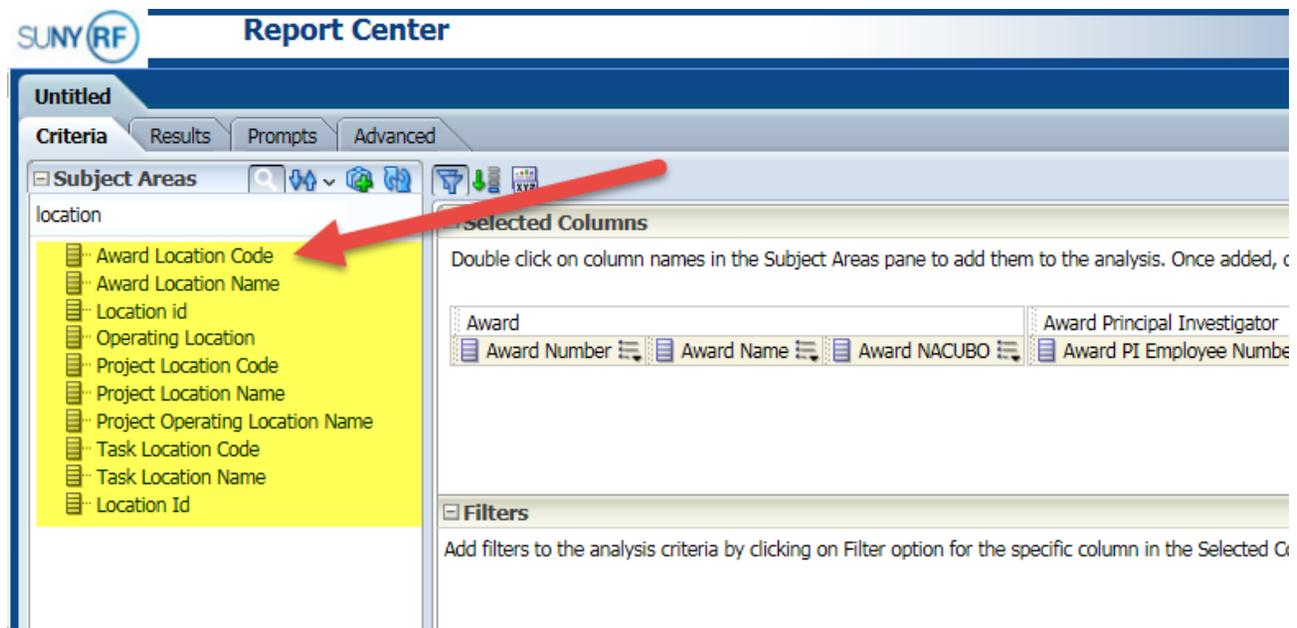
The screenshot shows the SUNY RF Report Center interface. At the top, there is a header with the SUNY RF logo and the text "Report Center". Below the header, there is a navigation bar with tabs for "Criteria", "Results", "Prompts", and "Advanced". The "Criteria" tab is selected. In the "Criteria" pane, there is a "Subject Areas" section with a magnifying glass icon (the search button) highlighted by a red arrow. The "Subject Areas" list includes folders such as "Post Award Management", "Date", "Agency Funding Type", "Allowable Expense", "AP Invoice", "Award", "Award Budgetary Control", "Award CFDA", "Award Compliances", "Award Contacts", "Award CO - Principal Investigator", "Award Funding Details", "Award Installment Details", "Award Notes", "Award Principal Investigator", and "Award References". To the right of the "Subject Areas" pane, there is a "Selected Columns" pane with a list of columns: "Award", "Award Number", "Award Name", "Award NACUBO", "Award Principal Investigator", and "Award PI Employee Number". Below the "Selected Columns" pane, there is a "Filters" pane with the text "Add filters to the analysis criteria by clicking on Filter option for the specific column in the Sele".

2. How do I use the Search function?

Click on the magnifying glass icon; an input field will show up.

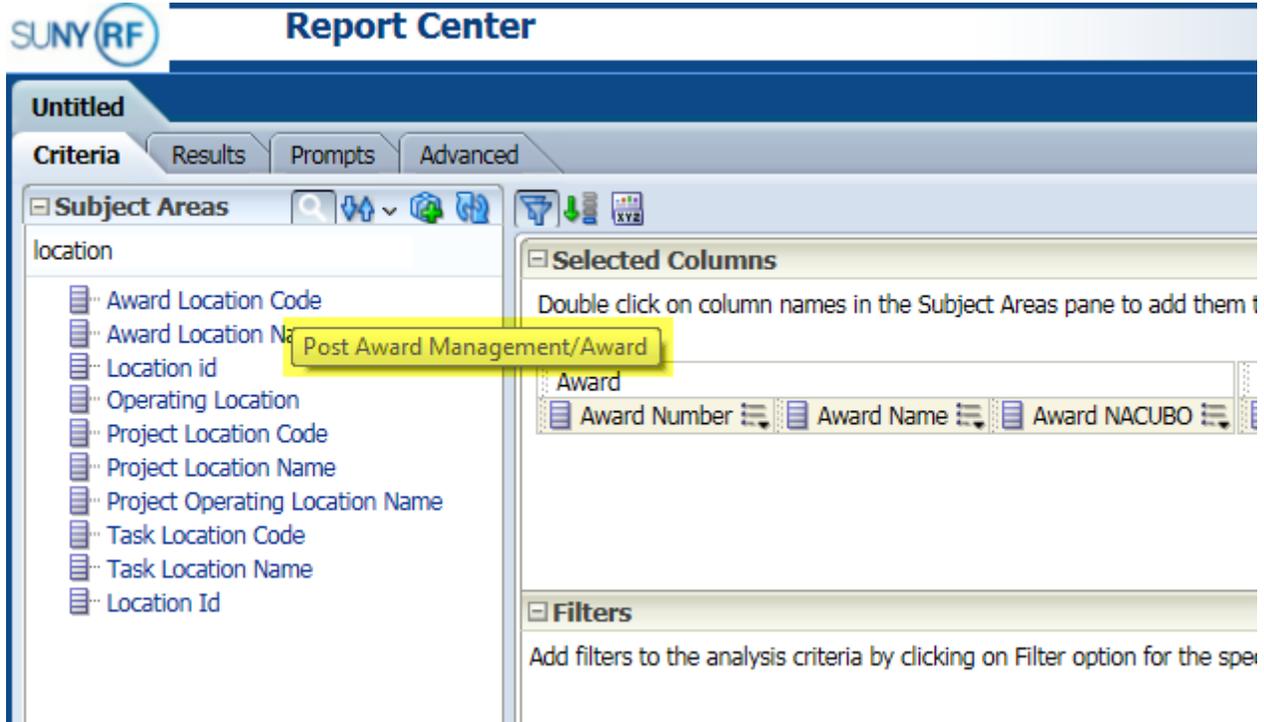


Type in the keyword(s) of the data element you are looking for. For example, we are looking for the data element “Award Location Code,” but we are not sure if the data element name in RF Report Center is “Awd Loc Code” or “Award Location Code.” We can type in “location” in the input field, looking for any data elements with the keyword “location.” (FYI, the input field for the search function is not case sensitive.) Press “Enter,” all data elements with the keyword “location” shows up.



3. What folder does the data element I am searching for comes from?

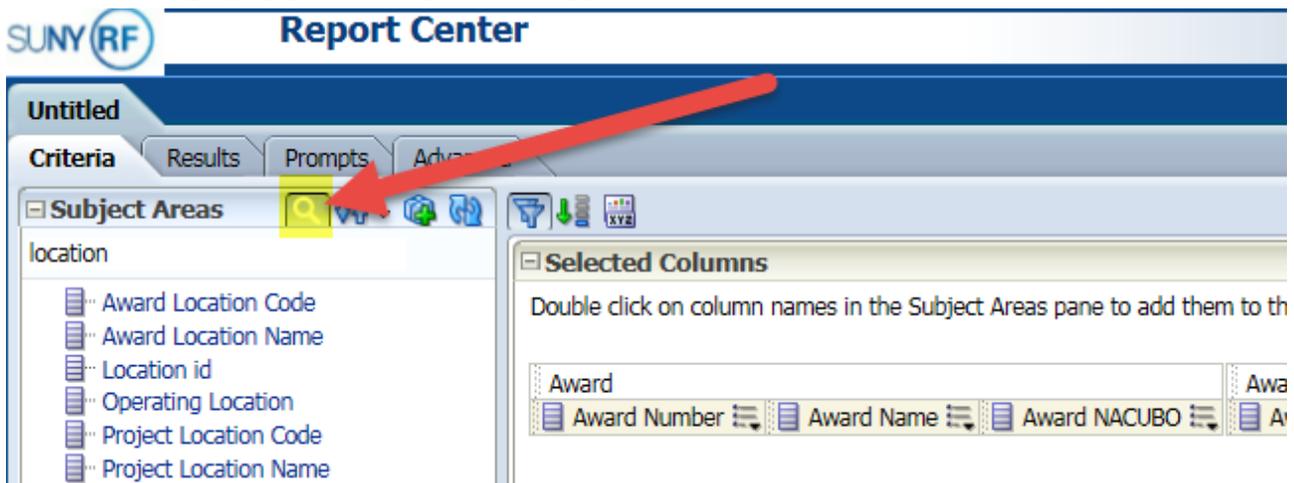
Simply move your cursor to the data element.



See the highlighted information in the screenshot above. This means the data element “Award Location Code” comes from the Award Folder of the Post Award Management Subject Area.

4. How do I return to the list of all data elements and folders?

Click on the magnifying glass icon again will bring you back to the list of all data elements and folders.



5. Does the search function work for folders as well?

Yes. Searching folders work in the same way as searching data elements. For example, we are searching for the “Vendor Employee” folder. Type in “vendor” and press “Enter.” All the data elements and folders with the keyword “vendor” will show as results. You can even expand the folder in the search results.

