

Information Services-Data Services RF Report Center- Release Notes Release Date: Saturday, March 26, 2016

## **Release Notes**

Below outlines the RF Business Intelligence Service Requests that were addressed in the most recent release for the RF Report Center. This release was moved into the production environment on Saturday, March 26, 2016.

	Category	Description	BI Service Request Numbers
1	Bug	Subject Area: Grants Snapshot and Grants Snapshot – Financial Reporting: Folder Award/Project Reporting Location – City, State, and Zip Code were not populating. This has been corrected.	332962
2	Bug	Subject Area: Award Management – Installment and Post Award Management: Folder: Fact – Award Installments – The award installment amount was incorrect on some awards. This has been corrected.	331408
3	Bug	Subject Area: Human Resources: Folder: Special Type – 'NCRI Visa Code'. The data element is now showing the same code as displayed on the Oracle Applications.	330985
4	Enhancement	Subject Area: Account Payables and Post Award Management: Folder: Vendor – A new data element 'Taxpayer ID' has been added	331032
5	Enhancement	Subject Area: Grants Snapshot and Grants Snapshot Financial Reporting: Folder: Fact – Financial Reporting Folder – Added new data elements 'Sponsored Program Graduate Count' and 'Sponsored Program Undergraduate Count'.	327985
6	Enhancement	Subject Area: All Grants Snapshot subject areas: Folder: Date > Month End Date – Data Element 'Month End Date List'. This data element has been added and should be used when you want to display multiple Month Ends to enhance performance.	323917
7	Enhancement	Subject Area: Grants Snapshot & Post Award Management: Folder: Sponsor – A new data element 'Reporting Major Sponsor' has been added to improve the performance when returning data. This will also improve performance on Sponsored Program Activity Report Dashboard.	331150
8	Enhancement	Subject Area: Grants Snapshot – Project Credit Distribution and Grants Snapshot – Award Credit Distribution: A new folder 'Award Organization' has been added.	316121

Please Note: We implemented the first phase of performance improvements to the Grants Snapshot subject areas. These improvements will affect some dashboards and reports using those subject areas. We will continue to look for opportunities to improve performance.

If you have any questions in regards to the above listed release notes, please contact the RF Report Center team by sending an email to <u>customerservices@rfsuny.org</u>.



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### **Coming Soon to RF Report Center**

#### April 2016 Release

- > Post Award Management Subject Area:
  - PO Number showing "Not Applicable" when there is an existing PO
  - o PO Number was not always displaying for an expenditure
- > Account Receivables Subject Area:
  - o Award Closure Date and Award Close Date causing error in queries
  - o Aging: Add a new folder from Customer Collection Form from Oracle Applications
- Account Payables Subject Area:
  - Vendor Site Code data is not returning
- Grants Snapshot Subject Areas:
  - Project Credit Distribution: Add a new folder "Organization Hierarchy" with Organization Hierarchy data elements
  - o Terms and Conditions: Add a new data element Project Number and Task Number
  - Add a new folder "Project Role" with the same data elements that we have in the Post Award Management subject area
- Usage Tracking Subject Area:
  - Add a new folder "User Name" with the data elements "Employee Number", "Full Name", and "Operating Location"

Please visit the announcements section of the <u>RF Report Center page</u> in myRF to view the latest version of the release schedule to gain an understanding of what will be included in the release.

Thank you for your continued support as we continue to enhance the RF Report Center to provide a robust analytical tool for the user community.





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#### Additional Information related to Item # 6

Subject Area: All Grants Snapshot subject areas: Folder: Date > Month End Date – Data Element 'Month End Date List'. This data element has been added and should be used when you want to display multiple Month Ends to enhance performance.

The below screen shots illustrate where you will find the new data element 'Month End Date List' and how you would use that when creating an analysis.

#### Figure A: Data element is located in the Date folder>Month End Date>Month End Date List

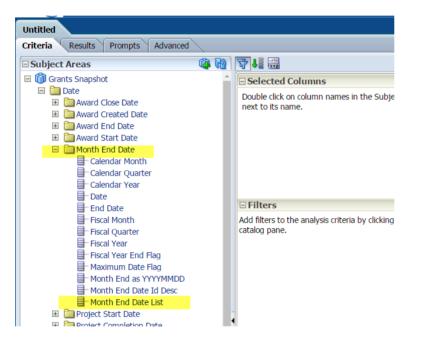


Figure B: This illustration shows how you would create a filter on Month End Date List to bring in multiple years.

Criteria Results Prompts Advanced				
🗆 Subject Areas 🙀 🖓 🗸				
Date	Selected Columns			
Award Close Date Award Created Date Award Created Date Award End Date Award End Date	Double click on column names in the Subject Areas pane to add them to the analysis. Once added, drag-and-drop colun next to its name.			
Award Start Date Award Start Date Art Calendar Month Calendar Quarter Calendar Year Date	Award Purpose Month End Date List 🗮 Award Purpose Type 🗮 Month End Date List 🧮 TYE Expenditure 🗮 🗎 Location Group Name 🗮			
End Date	□Filters			
Fiscal Piontin	Add filters to the analysis criteria by clicking on Filter option for the specific column in the Selected Columns pane, or by catalog pane.			
Fiscal Year End Flag	Y Award Purpose Type is equal to / is in Sponsored Program			
Maximum Date Flag Month End as YYYYMMDD	AND 7 Month End Date List is equal to / is in 06/30/2013; 06/30/2014; 06/30/2015			
- Month End Date Id Desc				
Month End Date List				

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