

Operation Managers (OM) Dashboard

 The Operations Managers dashboard provides an overview of data relevant to assist the OM with managing RF business. Once you are logged in the Report Center, to access the Operations Managers (OM) Dashboard, click on Dashboards from your Home Page. Then click on Operation Managers as shown below.

Note: Refer to How to Access the RF Report Center for instruction on how to login to the Report Center.

SUNY RF Report Center			Search All	Q. Advanced Administration
Home		Alerts! Home	Catalog Favorites 👻	Dashboards
Create Analysis and Interactive Reporting Analysis Dashboard More Published Reporting Published Reporting	Alerts Normal 702/015 11:00.04 AM OMT-04:00 Year (New) More - • test Normal 6/13/2015 11:50:16 AM OMT-04:00 Year (New) Own ; Own			9월 Most Recent(Expenditure Profile Report (EPR) - Overview) 9월 My Dashboard ▶ 200 Ok Westlary ▶ 200 Ok Westlary ▶ 200 Ok Westlary ▶ 200 Cell Westlary ▶ 200 Cell Westlary
Actionable Intelligence Actionable Intelligence Actionable Intelligence Marketing Segment Segment Tree List Format	Epipendue Polie Rigant Epiendue Polie Rigant Epiendue Polie Rigant Copin Edit More * Epiendue Program Epien Epiendue Program Epien Opin Edit More * Epiendue Program Epien Copin Edit More * Opin Edit More * Epiendue Program Epien Copin Edit More *			Finance Office Dashboard Finance Office Dashboard Financial Report to Management Financial Report to Management Key Petermance Indicators // Operations Manager Dashboard // Operations Manager
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	(i) No recommendations are currently available. Most Popular items will be displayed here when results become available. Download BI Desktop Tools			

 The first tab, Overview, contains a Report Name and Link to the Definitions. Click on the link and an overview of the report will display.



3. The dashboard consists of 11 tabs each displaying financial data. Each tab has sections called portlets in which you can expand to search for specific data.

SUNY	Report	t Center					
Operatio	n Managers						
Overview	PACS Proposals	COEUS Proposals	Regulatory Compliance	Awards	Expenditures	People	A/R Trends
► Spo	nsored Program	Credit Expenditu	res by Organization o	r Principa	al Investigator		
► Spo	onsored Program	Activity Expendit	ture				
► Spo	onsored Program	Activity IFR Expe	enditure Report				

4. Once a portlet is expanded, enter the search criteria to filter or restrict your results.

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C	6				

5. The results can be further filtered by view; column data sorted in ascending/descending order; and drilled down to a more granular level of detail when a hyperlink exists.

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Campus			•			
Sponsor 1	vpe	15	16	17	18	
Federal		202	229	232	228	
Foreign	•	9	13	11	10	
Foundatio	n	20	25	26	20	
Institution	of Higher Education	28	49	54	49	
Local		9	5	8	10	
Other		1	3	15	24	
Private		165	172	236	189	
State		19	19	18	16	
Grand Tot	al	453	515	600	546	
	Refresh - Print - B	Export	t			

6. At the footer of each report, you have the options to Refresh, Print, or Export.